

Annexure II

SCRIP CODE : SCRIP NAME : M.K.EXIM (INDIA) LIMITED SCRIP TYPE :- EQUITY
 (I) (a) Statement showing Shareholding Pattern as on 31/03/2011

Category Code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of Shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu undivided Family	3	1699600	1699600	23.67	23.67	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other Directors & their Relatives	0	0	0	0.00	0.00	0	0.00
	Societies	0	0	0	0.00	0.00	0	0.00
	Partnership Firms	0	0	0	0.00	0.00	0	0.00
	RBI	0	0	0	0.00	0.00	0	0.00
	Emp.Welfare fund	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS	0	0	0	0.00	0.00	0	0.00
	Trusts	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	3	1699600	1699600	23.67	23.67	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	1	20000	0	0.28	0.28	0	0.00

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(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other	0	0	0	0.00	0.00	0	0.00
	Directors & their	0	0	0	0.00	0.00	0	0.00
	Relatives	0	0	0	0.00	0.00	0	0.00
	Societies	0	0	0	0.00	0.00	0	0.00
	Partnership firms	0	0	0	0.00	0.00	0	0.00
	Emp.Welfare fund	0	0	0	0.00	0.00	0	0.00
	Trust	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS	0	0	0	0.00	0.00	0	0.00
	Sub-Total(A) (2)	1	20000	0	0.28	0.28	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4	1719600	1699600	23.95	23.95	0	0.00
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other	0	0	0	0.00	0.00	0	0.00
	Foreign Fin Inst	0	0	0	0.00	0.00	0	0.00
	Foreign Mut.Fund	0	0	0	0.00	0.00	0	0.00
	F.F.I/Banks	0	0	0	0.00	0.00	0	0.00
	Stressed Asset	0	0	0	0.00	0.00	0	0.00
	Stabilisation	0	0	0	0.00	0.00	0	0.00
	Fund	0	0	0	0.00	0.00	0	0.00
	State Fin. Corp.	0	0	0	0.00	0.00	0	0.00
	Sub-Total(B) (1)	0	0	0	0.00	0.00	0	0.00

(2)	Non-institutions							
(a)	Bodies Corporate	61	1023058	623058	14.25	14.25	0	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital upto Rs. 1 Lakh	1030	898829	376704	12.52	12.52	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	54	3427099	827099	47.73	47.73	0	0.00
(c)	Any Other							
	Trusts	0	0	0	0.00	0.00	0	0.00
	Directors & their Relatives	0	0	0	0.00	0.00	0	0.00
	Foreign Nationals	0	0	0	0.00	0.00	0	0.00
	Escrow Account	0	0	0	0.00	0.00	0	0.00
	Market Maker	0	0	0	0.00	0.00	0	0.00
	NRI	12	77000	0	1.07	1.07	0	0.00
	DCB	0	0	0	0.00	0.00	0	0.00
	Societies	0	0	0	0.00	0.00	0	0.00
	Clearing Members	1	617	617	0.01	0.01	0	0.00
	Shares in transit	0	0	0	0.00	0.00	0	0.00
	HUF	28	34297	34297	0.48	0.48	0	0.00
	NRIs/DCBs	0	0	0	0.00	0.00	0	0.00
	Foreign Corporate Bodies	0	0	0	0.00	0.00	0	0.00
	Partnership Firms	0	0	0	0.00	0.00	0	0.00
	Custodian of Enemy Property	0	0	0	0.00	0.00	0	0.00
	Foreign Collaborators	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS/ESPS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	1186	5460900	1861775	76.05	76.05	0	0.00
	Total Public Shareholding (B) = (B) (1) + (B) (2)	1186	5460900	1861775	76.05	76.05	0	0.00
	TOTAL (A)+(B)	1190	7180500	3561375	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	N. A.	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	1190	7180500	3561375	N. A.	100.00	0	0.00

*** 3100000 shares are allotted but not Listed/Admitted.***

SCRIP CODE :
 Quarter Ended 31/03/2011

Partly paid-up shares:-	Number of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total No. of shares of the Company
Held by promoter/promoter group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total- D	0	0.0000	0.0000
Outstanding convertible Securities:-			
	No. of outstanding securities	As a % of total number of outstanding convertible securities	As a % of total No. of shares of the Company, assuming full of conversion of the convertible securities
Held by promoter/promoter group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total- E	0	0.0000	0.0000
Warrants:-			
	Number of warrants	As a % of total number of warrants	As a % of total No. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total- F	0	0.0000	0.0000
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+D+E+F)	7180500	N.A.	100.000

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 (I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sri. No.	Name of the shareholder	Total Shares Held		Shares pledged or otherwise encumbered		
		Number	AS a % of grand total	Number	AS a % of percentage	AS a % of grand total (A+B+C) of sub-clause (I)(a)
1	BHYAM KHANCHANDANI	285010	3.97	0	0.00	0.00
2	KANHAIYA LAL KHANCHANDANI	579890	8.08	0	0.00	0.00
3	BAYA RAM KHANCHANDANI	834700	11.62	0	0.00	0.00
4	RUKMANI GOBIND ADNANI	20000	0.28	0	0.00	0.00
	TOTAL	1719600	23.95	0		0.00

SCRIP CODE : SCRIP NAME : N.K.EXIM (INDIA) LIMITED SCRIP TYPE :- EQUITY
 (1)(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares"

Srl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a)above)
1	NITIN KHANCHANDANI	685000	9.54
2	SUNNY KHANCHANDANI	435000	6.06
3	DILIP SIRMANI	370000	5.15
4	JAINAM SHARE CONSULTANTS PVT. LTD	326799	4.55
5	ALLWIN MULTITRADE PVT LTD	200000	2.79
6	PUSHPA KHANCHANDANI	142300	1.98
7	RAKHI KHANCHANDANI	140000	1.95
8	NITIN KHANCHANDANI	130000	1.81
9	YOGESH MOHANLAL KOTHARI	110000	1.53
10	JAYESH VASNTLAL DALAL	100000	1.39
11	PARESH B. VARMA	100000	1.39
12	LATIN MANHARI LAL SECURITIES PVT. LTD.	100000	1.39
13	ANAND SETHI	100000	1.39
14	MEHMA ORGANISERS PVT LTD	100000	1.39
15	HASHRUKH JOSHI	75000	1.04
	TOTAL	3114099	43.37

Sri. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para(I) (a) above)
1	DILIP BIRWANI	370000	5.15
2	PREM LATA AGARWAL	37000	0.52
3	RAKESH RAMAT	63000	0.88
4	NITIN KHANCHANDANI	685000	9.54
5	SUNNY KHANCHANDANI	435000	6.06
6	MEGHNA ORGANISERS PVT LTD	100000	1.39
7	ALLWIN MULTITRADE PVT LTD	200000	2.79
8	ANAND SETHI	100000	1.39
9	VANITA SETHI	30000	0.42
10	ANAND SETHI HUF	20000	0.28
11	LATIN NAMHARI LAL SECURITIES PVT. LTD.	100000	1.39
12	ASHWIN B. ADANI	12500	0.17
13	KAILASH B. DESAI	12500	0.17
14	BHARAT D. PARIKH	20000	0.28
15	HASHMUKH JOSHI	75000	1.04
16	PARESH B. VARMA	100000	1.39
17	DEEPAK J. KAPADIA	50000	0.70
18	SHIVAGAMA SUBRAMANIAM CHETTIDER	25000	0.35
19	NIDHI NAYAN DESAI	20000	0.28
20	YOGESH MOHANLAL KOTHARI	110000	1.53
21	VIKRAM RAMANLAL SHAH	25000	0.35
22	ASHISH MAHENDRA SHAH	10000	0.14
23	PRAKASH BAPAT	50000	0.70
24	RAJESHCHANDRA R. PATEL	15000	0.21
25	KRISHNABEN R. PATEL	15000	0.21
26	DIPAKBHAI R. PATEL	15000	0.21
27	ANAND D. ZAVERI	25000	0.35
28	BHAVINIBEN P PATEL	10000	0.14
29	JAYSHREEDEN J. PATEL	10000	0.14
30	RAJESHBHAI I. PATEL	30000	0.42
31	KAMLESH BHAI I. PATEL	10000	0.14
32	ISHVERLAL J. PATEL	10000	0.14
33	AMRATLAL I. PATEL	10000	0.14
34	GEETABEN A PATEL	10000	0.14
35	PARESHABEN K. PATEL	10000	0.14
36	BABIBEN I. PATEL	10000	0.14
37	JAYESHKUMAR K JOSHI	10000	0.14
38	CHETANBHAI N. NAIK	10000	0.14
39	MOHANLAL N. PATEL	10000	0.14
40	JASHWANTRAI K. VARAIYA	10000	0.14
41	ANNADURAI MUMUGUNAMY SHETTYAR	25000	0.35
42	GUNVANTI P. UDANI	25000	0.35
43	MRS. RITA KAMLESH SHAH	25000	0.35
44	RAJESH S. SHAH H.U.F	15000	0.21
45	PRAVIN T. SHAH H.U.F.	10000	0.14
46	BHAVESH KANTILAL JOSHI	10000	0.14

(I)(d) Statement showing details of locked-in shares

Srl. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)
47	JAYESH VASNTLAL DALAL	100000	1.39
48	SANYUKTA S. SHAH	20000	0.28
	TOTAL	3100000	43.17

(II)(a) Statement showing details of Depository Receipts (DRs)

Srl. No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II)(b) Statement showing details of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Srl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			