

**M.K.EXIM (INDIA) LIMITED**  
 Regd. Office: G-1/150, Garment Zone, RIICO Industrial Area Sitapura, Jaipur  
**UNAUDITED FINANCIAL RESULTS**  
**FOR THE QUARTER ENDED 30th JUNE, 2012**

**Annexure I to Clause 41**  
**Format for submitting the quarterly financial results by companies other than banks**

| Particulars   | (Rs. In Lakhs)            |                                    |   |  |   |
|---|---------------------------|------------------------------------|---|--|---|
|   | 3 months ended (30.06.12) | Previous 3 months ended (31.03.12) | Corresponding 3 months ended in the previous year (30.6.11) | Year to Date figures for current Period ended (31.03.12) | Previous accounting year ended (31.03.11) |
|   | Unaudited                 | Unaudited                          | Unaudited   | Audited  | Audited                                   |
| 1. (a) Net Sales/Income from Operations   | 207.39                    | 17.32                              | 168.5   | 1487.7   | 1677.52                                   |
| (b) Other Operating Income  |                           |                                    |   |  |   |
| 2. Expenditure  |                           |                                    |   |  |   |
| a. Increase/decrease in stock in trade and work in progress   | 185.12                    | 50.32                              | -3.75   | 46.53  | -155.69                                   |
| b. Consumption of raw materials   |                           | 43.43                              | 0   | 257.79   | 337.43                                    |
| c. Purchase of traded goods   | 46.74                     | 65.61                              | 87.03   | 873.14   | 1287.93                                   |
| d. Employees cost   | 8.58                      | 22.81                              | 18.22   | 85.88  | 61.95                                     |
| e. Depreciation   | 4.00                      | 1.85                               | 5.00  | 16.85  | 16.11                                     |
| f. processing charges   | 4.15                      | 7.52                               | 4.99  | 35.43  | 7.99                                      |
| g. Other expenditure  | 15.66                     | 20.23                              | 40.34   | 100.05   | 75.73                                     |
| g. Total  | 254.25                    | 211.57                             | 151.83  | 1415.47  | 1631.45                                   |
| (Any item exceeding 10% of the total expenditure to be shown separately)  |                           |                                    |   |  | 0   |
| 3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)   | -56.86                    | -194.25                            | 16.67   | 52.23  | 46.07                                     |
| 4. Other Income   | 74.26                     | 156.27                             | 26.81   | 31.33  | 12.53                                     |
| 5. Profit before Interest and Exceptional Items (3+4)   | 17.4                      | -37.98                             | 43.48   | 83.56  | 58.6                                      |
| 6. Interest   | 18.59                     | 21.52                              | 16.01   | 81.18  | 34.82                                     |
| 7. Profit after Interest but before Exceptional Items (5-6)   | 0.81                      | -59.5                              | 27.47   | 2.38   | 23.78                                     |
| 8. Exceptional Items  |                           | 0                                  |   |  | 0.6                                       |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)   | 0.81                      | -59.5                              | 27.47   | 2.38   | 23.18                                     |
| 10. Tax expense   |                           | 2.62                               |   | -0.67  | 1.59                                      |
| 11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)  | 0.81                      | -62.12                             | 27.47   | 3.05   | 21.59                                     |
| 12. Extraordinary item (net of tax expense Rs. _____)   |                           |                                    |   |  |   |
| 13. Net Profit(+)/ Loss(-) for the period (11-12)   | 0.81                      | -62.12                             | 27.47   | 3.05   | 21.59                                     |
| 14. Paid-up equity share capital (Face Value of the Share 10/- each)  | 718.05                    | 718.05                             | 718.05  | 718.05   | 718.05                                    |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year   |                           |                                    |   |  |   |
| 16. Earnings Per Share (EPS)  |                           |                                    |   |  |   |
| a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.02                      | -1.52                              | 0.67  | 0.075  | 0.33                                      |
| b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  | 0.02                      | -1.52                              | 0.67  | 0.075  | 0.33                                      |
| 17. Public Shareholding   |                           |                                    |   |  |   |
| - No. of shares   | 5318600                   | 5460900                            | 5460900   | 5460900  | 5460900                                   |
| - Percentage of shareholding  | 74.07%                    | 76.05%                             | 76.05%  | 76.05%   | 76.05%                                    |
| 18. Promoters and promoter group Shareholding **  |                           |                                    |   |  |   |
| a) Pledged/Encumbered   |                           |                                    |   |  |   |
| - Number of shares  |                           |                                    |   |  |   |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  |                           |                                    |   |  |   |
| - Percentage of shares (as a % of the total share capital of the company)   |                           |                                    |   |  |   |
| b) Non-encumbered   |                           |                                    |   |  |   |
| - Number of Shares  | 1861900                   | 1719600                            | 1719600   | 1719600  | 1719600                                   |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  | 100                       | 100                                | 100   | 100  | 100                                       |
| - Percentage of shares (as a % of the total share capital of the company)   | 25.93                     | 23.95                              | 23.95   | 23.95  | 23.95                                     |

FOR THE QUARTER ENDED 30.06.12 THE FIGURES FOR THE RELEVANT QUARTER NEEDS TO BE DISCLOSED  
 NOTE:-

- The above unaudited Results were taken on record at the meeting of the Board of Directors held on 30.7.12
- There were no investors complaints pending at the beginning of the quarter and during the quarter
- Previous period/year figures have been regrouped/recast wherever necessary

Place: Jaipur

Date: 30.7.12

By Order of the Board  
 For M.K.EXIM (INDIA) LTD.

sd/-  
 ( Daya Ram Khanchandani )