M.K.EXIM (INDIA) LIMITED SHAREHOLDING PATTERN AS ON 30/09/2018

| Table | e-1 9 | Summary | Statement | hold | ing of | specified | securities |
|-------|-------|---------|-----------|------|--------|-----------|------------|
|-------|-------|---------|-----------|------|--------|-----------|------------|

| Category (I) | Category of Shareholder (II) | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depository Receipts (VI) | Total Nos. | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) | | | | No of shares undelying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full convertions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | | f Locked in ares (XII) | ple oti enci | of Shares edged or herwise umbered (XIII) | No of Equity Shares Held in Dematerializ ed form (XIV) |
|-----------------|--|--------------------------------|---|---|---|------------|--|--|------------|---------|-------------------------------|---|--|------------|--|--------------------|---|--|
| | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| (A) | Promoter & Promoter Group | 5 | 1774645 | 0 | 0 | 1774645 | 24.7148 | 1774645 | 0 | 1774645 | 24.7148 | 0 | 24.7148 | 0 | 0.0000 | 0 | 0.0000 | 1774645 |
| (B) | Public | 1201 | 5405855 | 0 | 0 | 5405855 | 75.2852 | 5405855 | 0 | 5405855 | 75.2852 | 0 | 75.2852 | 0 | 0.0000 | 0 | 0.0000 | 4913730 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Share Held By Employees Trusts Total | 0 | 0 | 0 | 0 | 0 | 0.0000 | | 0 | 0 | 0.0000 | 0 | 0.0000 0.0000 | 0 | 0.0000 | | 0.0000 | |
| | Total A+B+C1+C2 | 1206 | 7180500 | 0 | 0 | 7180500 | 100.0000 | 7180500 | 0 | 7180500 | 100.0000 | 0 | 100.0000 | 0 | 0.0000 | 0 | 0.0000 | 6688375 |

M.K.EXIM (INDIA) LIMITED SHAREHOLDING PATTERN AS ON 30/09/2018 Table - II Statement showing shareholding pattern of the Promoter and Promer Group

| S.N o. | Category & Name of the Shareholder (I) | PAN (II) | No of Shareh olders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlyin g Depositor y Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholdi ng as a % of total no of Shares (calculate d as per SCRR 1957) (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) | | | | No of shares undelying outstandi ng convertibl e securities (including warrants) (X) | Shareholdin g as a % assuming full convertions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | | of Locked lares (XII) | No of Share pledged or otherwise encumbere (XIII) | | No of Equity Shares Held in Dematerializ ed form (XIV) |
|-----------|---|----------------|------------------------------------|--|--|--|---|--|--|------------|---------|-------------------------------|--|--|------------|--|---|--|--|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| | Individual | | 5 | 1774645 | 0 | 0 | 1774645 | 24.7148 | 1774645 | 0 | 1774645 | 24.7148 | 0 | 24.7148 | 0 | 0.0000 | 0 | 0.0000 | 1774645 |
| . , | Daya Ram Khanchandani | ABBPK6203B | | 1774590 | 0 | 0 | 1774590 | 24.7140 | 1774590 | 0 | 1774590 | 24.7140 | 0 | 24.7140 | 0 | 0.0000 | 0 | 0.0000 | 1774590 |
| | Nitin Khanchandani | AMTPK2997F | | 15 | 0 | 0 | 15 | 0.0002 | 15 | | | | 0 | 0.0002 | 0 | 0.0000 | 0 | 0.0000 | 15 |
| | Pushpa Khanchandani | AJJPK4641H | | 10 | 0 | 0 | 10 | 0.0001 | 10 | 0 | 10 | 0.0001 | 0 | 0.0001 | 0 | 0.0000 | 0 | 0.0000 | 10 |
| | Rakhi Khanchandani | BBRPK3061L | | 20 | 0 | 0 | 20 | 0.0003 | 20 | 0 | 20 | 0.0003 | 0 | 0.0003 | 0 | 0.0000 | 0 | 0.0000 | 20 |
| | Shyam Khanchandani | ATSPK0384J | | 10 | 0 | 0 | 10 | 0.0001 | 10 | 0 | 10 | 0.0001 | 0 | 0.0001 | 0 | 0.0000 | 0 | 0.0000 | 10 |
| (b) | Huf | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Central Govt /state Govt/ Presi | ident Of India | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Financial Inst/banks | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Any other | | | | | | | | | | | | | | | | | | |
| | Other - Body Corporate | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Sub - Total | | 5 | 1774645 | 0 | 0 | 1774645 | 24.7148 | 1774645 | 0 | 1774645 | 24.7148 | 0 | 24.7148 | 0 | 0.0000 | 0 | 0.0000 | 1774645 |
| . , | Foreign | | | | | | | | | | | | | | | | | | |
| | Individual(nri/ Foriegn Individu | al) | 0 | v | - | - | - | | 0 | - | - | 0.0000 | | | 0 | | 0 | | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | - | | 0 | 0 | 0 | 0.0000 | 0 | | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Institutions | | 0 | v | - | - | - | | 0 | - | | 0.0000 | 0 | | 0 | 0.0000 | 0 | 0.0000 | 0 |
| • • | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Any Other | | | | | | | | | | | | | | | | | | |
| | Sub - Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Promoter and Promotor Group | | 5 | 1774645 | 0 | 0 | 1774645 | 24.71 <u>48</u> | 1774645 | 0 | 1774645 | 24.7148 | 0 | 24.7148 | 0 | 0.0000 | 0 | 0.0000 | 1774645 |

M.K.EXIM (INDIA) LIMITED SHAREHOLDING PATTERN AS ON 30/09/2018 Table - III Statement showing shareholding pattern of the Public shareholding

| S. No. | Category & Name of the Shareholder (I) | PAN (II) | No of Shareh olders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlyi ng Deposit ory Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) | | | No of shares undelying outstanding convertible securities (including warrants) (X) | | | lo. of cked in res (XII) | in otherwis KII) encumber (XIII) | | Shares Held in | |
|-----------|---|---------------|------------------------------------|---|--|---|---|---|--|------------|---------|---|---|---------|--------------------------------|--|---|--|---------|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | | As a % of total shares held (b) | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Foreign Portfolio Investros | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (f) | Financial Inst/banks | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (h) | Provident Funds/ Pension Fund | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (i) | Any other | | | | | | | | | | | | | | | | | | |
| | Sub-total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (2) | Central Govt /state Govt/ President Of India | a | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| . / | Sub-total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (3) | Non-institutions | | | | | | | | | | | | | | | | | | |
| (a) | (i) Individual-Holding Nom. Val. upto Rs.2 la | akhs | 1080 | 1158303 | 0 | 0 | 1158303 | 16.1312 | 1158303 | 0 | 1158303 | 16.1312 | 0 | 16.1312 | 0 | 0.0000 | 0 | 0.0000 | 793178 |
| . / | (ii) Individual-Holding Nom. Val. greater the | en Rs.2 lakhs | 31 | 3200197 | 0 | 0 | 3200197 | 44.5679 | 3200197 | 0 | 3200197 | 44.5679 | 0 | | 0 | 0.0000 | 0 | 0.0000 | 3145197 |
| | Anand Sethi | AKQPS4028Q | | 100000 | 0 | 0 | 100000 | 1.3927 | 100000 | 0 | 100000 | 1.3927 | 0 | 1.3927 | 0 | 0.0000 | 0 | 0.0000 | 100000 |
| | Azadkumar K Tripathi | AIOPT9802F | | 114943 | 0 | 0 | 114943 | 1.6008 | 114943 | 0 | 114943 | 1.6008 | 0 | 1.6008 | 0 | 0.0000 | 0 | 0.0000 | 59943 |
| | Lajwanti M Dialani | AFNPD7540Q | | 257641 | 0 | 0 | 257641 | 3.5881 | 257641 | 0 | 257641 | 3.5881 | 0 | 3.5881 | 0 | 0.0000 | 0 | 0.0000 | 257641 |
| | Manish Dialani | AEZPD9777L | | 653105 | 0 | 0 | 653105 | 9.0955 | 653105 | 0 | 653105 | 9.0955 | 0 | 9.0955 | 0 | 0.0000 | 0 | 0.0000 | 653105 |
| | Murli Dialani | AAFPD0047H | | 354985 | 0 | 0 | 354985 | 4.9437 | 354985 | 0 | 354985 | 4.9437 | 0 | 4.9437 | 0 | 0.0000 | 0 | 0.0000 | 354985 |
| | Nidhi Pranay Dokania | AFOPT0750R | | 93615 | 0 | 0 | 93615 | 1.3037 | 93615 | 0 | 93615 | 1.3037 | 0 | 1.3037 | 0 | 0.0000 | 0 | 0.0000 | 93615 |
| | Reshma Dialani | AFYPR7581L | | 99978 | 0 | 0 | 99978 | 1.3924 | 99978 | 0 | 99978 | 1.3924 | 0 | 1.3924 | 0 | 0.0000 | 0 | 0.0000 | 99978 |
| | Sunny Khanchandani | ASPPK7677J | | 215000 | 0 | 0 | | 2.9942 | 215000 | 0 | 215000 | 2.9942 | 0 | 2.9942 | 0 | 0.0000 | 0 | 0.0000 | 215000 |
| | Suryabhan Eknath Dhurpate | AHIPD5387N | | 317790 | 0 | 0 | 317790 | 4.4257 | 317790 | 0 | 317790 | 4.4257 | 0 | 4.4257 | 0 | 0.0000 | 0 | 0.0000 | 317790 |
| | Vasant Bhadra Bhanushali | AHWPB2986K | | 358880 | 0 | 0 | | 4.9980 | 358880 | 0 | 358880 | 4.9980 | 0 | 4.9980 | 0 | 0.0000 | 0 | | 358880 |
| (b) | Nbfc Registered With Rbi | | 0 | 0 | 0 | | | | 0 | 0 | | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | | 0 |
| (c) | Employees Trust | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Overseas Depository Holding DRs | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Any Other | | | | | | | | | | | | | | | | | | |
| | Other - Body Corp | | 35 | 879866 | 0 | 0 | 879866 | 12.2535 | 879866 | 0 | 879866 | 12.2535 | 0 | 12.2535 | 0 | 0.0000 | 0 | 0.0000 | 879866 |
| | Allwin Multitrade Private Limited | AAHCA2017M | | 222712 | 0 | 0 | 222712 | 3.1016 | 222712 | 0 | 222712 | 3.1016 | 0 | 3.1016 | 0 | 0 | 0 | 0 | 222712 |
| | Jainam Share Consultants Pvt. Ltd | AABCJ3918N | | 317760 | 0 | 0 | 317760 | 4.4253 | 317760 | 0 | 317760 | 4.4253 | 0 | 4.4253 | 0 | 0 | 0 | 0 | 317760 |
| | Latin Manharlal Securities Pvt. Ltd. | AAACL2767L | | 100000 | 0 | 0 | 100000 | 1.3927 | 100000 | 0 | 100000 | 1.3927 | 0 | 1.3927 | 0 | 0 | 0 | 0 | 100000 |

M.K.EXIM (INDIA) LIMITED SHAREHOLDING PATTERN AS ON 30/09/2018 Table - III Statement showing shareholding pattern of the Public shareholding

| S. No. | Category & Name of the Shareholder (I) | PAN (II) | No of Shareh olders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlyi ng Deposit ory Receipts (VI) | Shares Held (VII) = IV+V+VI | ares Held (VII) = Vision of Voting Rights held in each class (VII) = Vision of Voting Rights held in each cl | | No of Voting Rights held in each class of securities (IX) | | Voting Rights held in each class of securities (IX) including warrants) | | No of shares undelying outstanding convertible securities (including warrants) a % assum full convert securities % of dilut equity capi (X) | | No. of cked in | pledged or | | No of Equity Shares Held in Dematerialize d form (XIV) |
|-----------|--|------------|------------------------------------|---|--|---|-----------------------------------|--|---------|--|---------|--|---|--|------------|--|------------|---|--|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | (a) | | |
| | Meghna Organisers Private Limited | AAECM2198J | | 99000 | 0 | 0 | 99000 | 1.3787 | 99000 | 0 | 99000 | 1.3787 | 0 | 1.3787 | 0 | 0 | 0 | 0 | 99000 |
| | Other - Clearing Member | | 1 | 4934 | 0 | 0 | 4934 | 0.0687 | 4934 | 0 | 4934 | 0.0687 | 0 | 0.0687 | 0 | 0 | 0 | 0 | 4934 |
| | Other - N R I - NON - REPATARIABLE | | 3 | 2750 | 0 | 0 | 2750 | 0.0383 | 2750 | 0 | 2750 | 0.0383 | 0 | 0.0383 | 0 | 0 | 0 | 0 | 2750 |
| | Other - N R I - REPATARIABLE | | 12 | 72300 | 0 | 0 | 72300 | 1.0069 | 72300 | 0 | 72300 | 1.0069 | 0 | 1.0069 | 0 | 0 | 0 | 0 | 300 |
| | Other - Individual HUF | | 39 | 87505 | 0 | 0 | 87505 | | 87505 | 0 | 87505 | | 0 | 1.2186 | 0 | 0 | 0 | 0 | 87505 |
| | Sub-total (B)(3) | | 1201 | 5405855 | 0 | 0 | 5405855 | 75.2852 | 5405855 | 0 | 5405855 | 75.2852 | 0 | 75.2852 | 0 | 0 | 0 | 0 | 4913730 |
| | Total Public Shareholding | | 1201 | 5405855 | 0 | 0 | 5405855 | 75.2852 | 5405855 | 0 | 5405855 | 75.2852 | 0 | 75.2852 | 0 | 0 | 0 | 0 | 4913730 |

M.K.EXIM (INDIA) LIMITED SHAREHOLDING PATTERN AS ON 30/09/2018

Table - IV Statement showing shareholding pattern of the Non Promter - Non Public shareholder

| S.No. | Category & Name of the Shareholder (I) | PAN (II) | No of Sharehold ers (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) | no of Shares | No of Voting Rights held in each class of securities (IX) | | | each class | No of shares undelying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full convertions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | Locked in res (XII) | No of Shar or oth encumbe | No of Equity Shares Held in Demateri alized form (XIV) | | |
|-------|--|----------|---------------------------------|--|--|--|------------------------------------|-----------------|--|---------|-------|-------------------------------|--|---|------------------------|--|--|--|--|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| (1) | Custodian/DR Holder | | | | | | | | | | | | | | | | | | |
| (a) | names | | | | | | | | | | | | | | | | | | |
| | Employees Benefit Trust (under SEBI Based emplyees benefit) Regulation 2014 | | | | | | | | | | | | | | | | | | |
| (a) | names | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | Toral Non-Promoter Non Public shareholding C = C1+C2 | | | | | | | | | | | | | | | | | | |