M.K.EXIM (INDIA) LIMITED SHAREHOLDING PATTERN AS ON 31/12/2019 Table - I Summary Statement holding of specified securities

| Category (I) | Category of Shareholder (II) | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | Paid Equity | No . Of shares underlying Depository Receipts (VI) | Nos. Shares | as a % of total no of Shares | No of Vot | | | shares undelying outstanding convertible | sharesas a %undelyingassuming fulloutstandingconvertions ofconvertibleconvertiblesecuritiessecurities (as a(including% of dilutedwarrants)equity capital) | | f Locked in ares (XII) | No of Shares pledged or otherwise encumbered (XIII) | | No of Equity Shares Held in Dematerialized form (XIV) | |
|-----------------|---------------------------------|--------------------------------|--|----------------|---|----------------|------------------------------------|-----------|------------|---------|---|---|----------|---------------------------|---|------------|--|---------|
| | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| | Promoter & Promoter | | | | | | | | | | | | | | | | | |
| . , | Group | 2 | 2427750 | - | 0 | 2427750 | | 2427750 | | 2427750 | | | 33.8103 | 0 | 0.0000 | | 0.0000 | 2427750 |
| (B) | Public | 1259 | 4752750 | 0 | 0 | 4752750 | 66.1897 | 4752750 | 0 | 4752750 | 66.1897 | 0 | 66.1897 | 0 | 0.0000 | 1199 | 0.0252 | 4317625 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Share Held By | | | | | | | | | | | | | | | | | 1 |
| (C2) | Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | | 0.0000 | 0 | 0.0000 | | 0.0000 | 0 |
| | Total | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | | 0.0000 | 0 | 0.0000 | | 0.0000 | 0 |
| | Total A+B+C1+C2 | 1261 | 7180500 | 0 | 0 | 7180500 | 100.0000 | 7180500 | 0 | 7180500 | 100.0000 | 0 | 100.0000 | 0 | 0.0000 | 1199 | 0.0167 | 6745375 |

M.K.EXIM (INDIA) LIMITED SHAREHOLDING PATTERN AS ON 31/12/2019 Table - II Statement showing shareholding pattern of the Promoter and Promer Group

| S. No. | Category & Name of the Shareholder (I) | PAN (II) | No of Shareholder s (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depositor y Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | | | | securities (including | hares a % assuming delying full convertions standing of convertible securities (as a % curities of diluted equity cluding capital) rrants) (XI)=VII+X as a % | | | pleo oth encu | of Shares dged or lerwise imbered (XIII) | No of Equity Shares Held in Demateriali zed form (XIV) | |
|------------|---|------------|---------------------------------|--|---|--|---|---|---------|------------|---------|-------------------------------|--|-------------------|------------|--|--|--|--------------|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individual | | 2 | 2427750 | 0 | | 2427750 | 33.8103 | | | 2427750 | | 0 | 33.8103 | 0 | 0.0000 | 0 | | 2427750 |
| | Manish Dialani | AEZPD9777L | | 2427740 | 0 | 0 | 2427740 | | | | 2427740 | 33.8102 | 0 | 33.8102 | 0 | 0.0000 | 0 | 0.0000 | 2427740 |
| | Pushpa Khanchandani | AJJPK4641H | | 10 | 0 | 0 | 10 | 0.0001 | 10 | 0 | 10 | 0.0001 | 0 | 0.0001 | 0 | 0.0000 | 0 | 0.0000 | 10 |
| (b) | Huf | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | C | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) (d) | Central Govt /state Govt/ President Of India Financial Inst/banks | | 0 | - | 0 | 0 | 0 | 0.0000 | 0 | - | | 0.0000 | 0 | 0.0000 0.0000 | 0 | 0.0000 | | 0.0000 | |
| (e) | Any other | | | | | | | | | | | | | | | | | | |
| | Other - Body Corporate Sub - Total | | 0 | 0 2427750 | 0 | 0 | 0 2427750 | 0.0000 | | | 2427750 | 0.0000 | 0 | 0.0000 33.8103 | 0 | 0.0000 | 0 | 0.0000 | 0 2427750 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) (b) | Individual(nri/ Foriegn Individual) Government | | 0 | | 0 | 0 | 0 | 0.0000 | 0 | | • | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Institutions | | 0 | - | 0 | 0 | 0 | | 0 | - | C | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) (e) | Foreign Portfolio Investor Any Other | | 0 | | 0 | 0 | 0 | | 0 | | - | | 0 | 0.0000 | 0 | 0.0000 | | | 0 |
| | Sub - Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | C | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Total Shareholding of Promoter and Promotor Group | | 2 | 2427750 | 0 | 0 | 2427750 | 33.8103 | 2427750 | 0 | 2427750 | 33.8103 | 0 | 33.8103 | 0 | 0.0000 | 0 | 0.0000 | 2427750 |
| | | | | | | | | | | | | | | | | | | | |

M.K.EXIM (INDIA) LIMITED SHAREHOLDING PATTERN AS ON 31/12/2019 Table - III Statement showing shareholding pattern of the Public shareholding

| S. No. | Category & Name of the Shareholder (I) | PAN (II) | No of Sharehol ders (III) | fully paid Equity Share | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depositor y Receipts (VI) | Shares | Shareholdi ng as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) | | | No of shares undelying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full convertions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | | | plec oth encu (| | No of Equity Shares Held in Demateria lized form (XIV) | |
|-----------|--|------------|---------------------------------|-------------------------------|---|--|---------|---|--|------------|---------|--|---|---------|------------|--|------------|--|---------|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| · / | Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 1.1 | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Foreign Venture Capital | | | | | | | | | | | | | | | | | | |
| (d) | Investors | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| • • | Foreign Portfolio Investros | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | | 0 | | 0 | 0.0000 | 0 | 0.0000 | 0 |
| • / | Financial Inst/banks | | 0 | - | 0 | 0 | 0 | 0.0000 | | 0 | • | | 0 | | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 107 | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (h) | Provident Funds/ Pension Fund | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| () | Any other | | | | | | | | | | | | | | | | | | |
| | Sub-total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (2) | Central Govt /state Govt/ President Of India | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| _ | Sub-total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 1-7 | Non-institutions | | | | | | | | | | | | | | | | | | |
| | (i) Individual-Holding Nom. | | | | | | | | | | | | | | | | | | |
| (a) | Val. upto Rs.2 lakhs | | 1148 | 1255421 | 0 | 0 | 1255421 | 17.4838 | 1255421 | 0 | 1255421 | 17.4838 | 0 | 17.4838 | 0 | 0.0000 | 1199 | 0.0955 | 892296 |
| | (ii) Individual-Holding Nom. Val. greater then Rs.2 lakhs | | 26 | 2619800 | 0 | 0 | 2619800 | 36 4849 | 2619800 | 0 | 2619800 | 36.4849 | 0 | 36.4849 | 0 | 0.0000 | 0 | 0.0000 | 2619800 |
| | Anand Sethi | AKQPS4028Q | 20 | 100000 | 0 | 0 | 100000 | 1.3927 | | 0 | 100000 | 1.3927 | 0 | | 0 | 0.0000 | 0 | 0.0000 | 100000 |
| | Azadkumar K Tripathi | AIOPT9802F | | 127872 | 0 | 0 | 127872 | 1.7808 | | 0 | 127872 | 1.3927 | 0 | | 0 | 0.0000 | 0 | 0.0000 | 127872 |
| | Lajwanti M Dialani | AFNPD7540Q | | 322641 | 0 | 0 | 322641 | 4.4933 | | 0 | 322641 | 4.4933 | 0 | | 0 | 0.0000 | 0 | 0.0000 | 322641 |

M.K.EXIM (INDIA) LIMITED SHAREHOLDING PATTERN AS ON 31/12/2019 Table - III Statement showing shareholding pattern of the Public shareholding

| S. No | Category & Name of the Shareholder (I) | PAN (II) | No of Sharehol ders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depositor y Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholdi ng as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) | | | | No of shares undelying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full convertions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | | | | No of Equity Shares Held in Demateria lized form (XIV) | | |
|-------------------|---|------------|---------------------------------|--|---|--|---|---|---------|------------|--------|--|---|---------|------------|--|--|--|--------|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| | Murli Dialani | AAFPD0047H | | 793865 | 0 | 0 | 793865 | 11.0558 | 793865 | 0 | 793865 | 11.0558 | 0 | 11.0558 | 0 | 0.0000 | 0 | 0.0000 | 793865 |
| | Nidhi Pranay Dokania | AFOPT0750R | | 134847 | 0 | 0 | 134847 | 1.8780 | 134847 | 0 | 134847 | 1.8780 | 0 | 1.8780 | 0 | 0.0000 | 0 | 0.0000 | 134847 |
| | Reshma Dialani | AFYPR7581L | | 169978 | 0 | 0 | 169978 | 2.3672 | 169978 | 0 | 169978 | 2.3672 | 0 | 2.3672 | 0 | 0.0000 | 0 | 0.0000 | 169978 |
| | Sejal Jignesh Patel . | ANWPP2474Q | | 95133 | 0 | 0 | 95133 | 1.3249 | 95133 | 0 | 95133 | 1.3249 | 0 | 1.3249 | 0 | 0.0000 | 0 | 0.0000 | 95133 |
| (1) | Suryabhan Eknath Dhurpate | AHIPD5387N | | 317790 | 0 | 0 | 317790 | 4.4257 | 317790 | - | 317790 | 4.4257 | 0 | - | 0 | 0.0000 | 0 | | 317790 |
| (b) | Nbfc Registered With Rbi | | 0 | 0 | - | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) (d) (e) | Employees Trust Overseas Depository Holding DRs Any Other | | 0 | 0 | | | 0 | 0.0000 | | | 0 | | 0 | | 0 | 0.0000 | 0 | | 0 |
| (0) | Other - Body Corp | | 22 | 710916 | 0 | 0 | 710916 | 9.9006 | 710916 | 0 | 710916 | 9.9006 | 0 | 9.9006 | 0 | 0.0000 | 0 | 0.0000 | 710916 |
| | Allwin Multitrade Private Limited | AAHCA2017M | | 222712 | 0 | 0 | 222712 | 3.1016 | | | 222712 | 3.1016 | | | 0 | 0.0000 | 0 | | 222712 |
| | Jainam Share Consultants Private Limited Latin Manharlal Securities | AABCJ3918N | | 177331 | 0 | 0 | 177331 | 2.4696 | 177331 | . 0 | 177331 | 2.4696 | 0 | 2.4696 | 0 | 0.0000 | 0 | 0.0000 | 177331 |
| | Pvt. Ltd. | AAACL2767L | | 100000 | 0 | 0 | 100000 | 1.3927 | 100000 | 0 0 | 100000 | 1.3927 | 0 | 1.3927 | 0 | 0 | 0 | 0 | 100000 |
| | Limited | AAECM2198J | | 99000 | 0 | 0 | 99000 | 1.3787 | | | 99000 | 1.3787 | 0 | 1.3787 | 0 | 0 | 0 | _ | 99000 |
| | Other - Clearing Member | | 3 | 7738 | 0 | 0 | 7738 | 0.1078 | 7738 | 0 | 7738 | 0.1078 | 0 | 0.1078 | 0 | 0 | 0 | 0 | 7738 |
| | Jainam Share Consultants Pvt. Ltd | AABCJ3918N | | 2727 | 0 | 0 | 2727 | 0.038 | 2727 | 0 | 2727 | 0.038 | 0 | 0.0380 | 0 | 0 | 0 | 0 | 2727 |
| | Other - N R I - NON - REPATARIABLE | | 3 | 2750 | 0 | 0 | 2750 | 0.0383 | 2750 | 0 | 2750 | 0.0383 | 0 | 0.0383 | 0 | 0 | 0 | 0 | 2750 |
| | Other - N R I - REPATARIABLE | | 12 | 72300 | 0 | 0 | 72300 | 1.0069 | 72300 | 0 | 72300 | 1.0069 | 0 | 1.0069 | 0 | 0 | 0 | 0 | 300 |

M.K.EXIM (INDIA) LIMITED SHAREHOLDING PATTERN AS ON 31/12/2019 Table - III Statement showing shareholding pattern of the Public shareholding

| S. | Category & Name of the | PAN (II) | No of | No. of | No. Of | No . Of | Total Nos. | Shareholdi | No of Vot | ing Rig | ghts held in | each class | No of | Shareholding | No. c | of Locked | No o | f Shares | No of |
|----|---------------------------|----------|------------|------------|--------|------------|------------|--------------|-----------|---------|---------------|------------|-------------|------------------|-------|------------|------|-----------|------------|
| No | Shareholder (I) | | Sharehol | fully paid | Partly | shares | Shares | ng as a % | | of see | curities (IX) | | shares | as a % | in Sh | ares (XII) | pleo | dged or | Equity |
| | | | ders (III) | Equity | Paid | underlying | Held (VII) | of total no | | | | | undelying | assuming full | | | oth | erwise | Shares |
| | | | | Share | Equity | Depositor | = IV+V+VI | of Shares | | | | | outstanding | convertions of | | | encu | mbered | Held in |
| | | | | Held (IV) | Shares | y Receipts | | (calculated | | | | | convertible | convertible | | | (| XIII) | Demateria |
| | | | | | Held | (VI) | | as per | | | | | securities | securities (as a | | | | | lized form |
| | | | | | (V) | | | SCRR | | | | | (including | % of diluted | | | | | (XIV) |
| | | | | | | | | 1957) (VIII) | | | | | warrants) | equity capital) | | | | | |
| | | | | | | | | as a % of | | | | | (X) | (XI)=VII+X as a | | | | | |
| | | | | | | | | (A+B+C2) | | | | | | % of (A+B+C2) | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | Class X | Class | Total | Total as a | | | No. | As a % | No. | As a % of | |
| | | | | | | | | | | Y | | % of | | | (a) | of total | (a) | total | |
| | | | | | | | | | | | | (A+B+C) | | | • • | shares | • • | shares | |
| | | | | | | | | | | | | | | | | held (b) | | held (b) | |
| | | | | | | | | | | | | | | | | . , | | . , | |
| | Other - Individual HUF | | 45 | 83825 | 0 | 0 | 83825 | 1.1674 | 83825 | 0 | 83825 | 1.1674 | 0 | 1.1674 | 0 | 0 | 0 | 0 | 83825 |
| | Sub-total (B)(3) | | 1259 | 4752750 | 0 | 0 | 4752750 | 66.1897 | 4752750 | 0 | 4752750 | 66.1897 | 0 | 66.1897 | 0 | 0 | 1199 | 0.0252 | 4317625 |
| | Total Public Shareholding | | 1259 | 4752750 | 0 | 0 | 4752750 | 66.1897 | 4752750 | 0 | 4752750 | 66.1897 | 0 | 66.1897 | 0 | 0 | 1199 | 0.0252 | 4317625 |
| | | | | | | | | | | | | | | | | | | | |

M.K.EXIM (INDIA) LIMITED SHAREHOLDING PATTERN AS ON 31/12/2019

Table - IV Statement showing shareholding pattern of the Non Promter - Non Public shareholder

| S.No. | Category & Name of the Shareholder (I) | PAN (II) | No of Sharehold ers (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | shares | Total Nos. Shares Held (VII) | no of | No of Voti | ng Rights h securitie | | h class of | No of shares undelying outstanding convertible securities (including warrants) (X) | ying assuming full ying convertions of tible (as a % of diluted Shares (XI ding (XI)-VILX as a % of | | | or otherwise | | No of Equity Shares Held in Demateri alized form (XIV) |
|-------|--|----------|---------------------------------|--|--|--------|------------------------------------|-------|------------|--------------------------|-------|-------------------------------|--|--|---------|--|--------------|--|--|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| (1) | Custodian/DR Holder | | | | | | | | | | | | | | | | | | |
| (a) | names | | | | | | | | | | | | | | | | | | |
| (2) | Employees Benefit Trust (under SEBI Based emplyees benefit) Regulation 2014 | | | | | | | | | | | | | | | | | | |
| (a) | names | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | Toral Non-Promoter Non Public shareholding C = C1+C2 | | | | | | | | | | | | | | | | | | |

M.K.EXIM (INDIA) LIMITED SHAREHOLDING PATTERN AS ON 31/12/2019 Table V- Statement showing details of significant beneficial owners

| | Details of the significa | al owner (i) | Details of the reg | gistered ow | ner (id | Particulars o | f the shares in which significant | | |
|---------|--------------------------|--------------|--------------------|-------------|---------|---------------|-----------------------------------|--|----------------------------|
| Sr. No. | Name | PAN | Nationality | Name | PAN | Nationality | Number of shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | acquisition of significant |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |