"NAMO NARAYAN"

M. K. Exim (India) Limited

CIN No. L63040RJ1992PLC007111
Regd. Office : G1/150, Garment Zone, E.P.I.P. Sitapura, Tonk Road, JAIPUR-302022
Tel.: +91-141-3937500/501 Fax : +91-141-3937502 Website : www.mkexim.com
E-mail : mkexim@gmail.com, mkexim@hotmail.com, info@mkexim.com

Date: 19.10.2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400 001

Ref: SCRIP Code: 538890 **M.K. Exim (India) Ltd.**

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter and Half-Year ended 30th September, 2026 signed by Practicing Company Secretaries.

This is for your information and records.

Thanking You,

Yours faithfully,
FOR M.K. EXIM (INDIA) LIMITED

M. K. Exim (India) Limited * JAIPUR (INDIA) *

Manish Murlidhar Dialani
Managing Director
DIN: 05201121

Encl: as above

A. Parikh & Company
Company Secretaries
Office: Flat No. 202, Alokik Orchid,
D-159A, Savitri Path, Bapu Nagar, Jaipur-302015
Email id: parikhanshu26@gmail.com, Mob. No: +91-9887658618

To,
M.K. Exim (India) Limited,
G-1/150, Garment Zone, EPIP,
Sitapura, Tonk Road, Jaipur-302022

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by M.K Exim (India) Limited ('the Company') CIN: L63040RJ1992PLC007111 and its Registrars and Transfer Agent (RTA), Beetal Financial & Computer Services Pvt. Ltd., in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given and as shown by the electronic records examined by us, We certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	30.09.2026
2.	ISIN	INE227F01010
3.	Face Value	Rs.10/-each fully paid-up
4.	Name of the Company:	M. K. Exim (India) Limited
5.	Registered office:	G-1/150, Garment Zone, EPIP, Sitapura, Tonk Road, Jaipur-302022
6.	Correspondence Address	G-1/150, Garment Zone, EPIP, Sitapura, Tonk Road, Jaipur-302022
7.	Telephone No.& Fax. Nos:	0141- 3937501, 3937504 Fax:0141-3937502
8.	E-mail Address Website:	mkexim@gmail.com mkexim@mkexim.com www.mkexim.com
9.	Name of the stock exchanges where the company's securities are listed:-	BSE
10.	Issued Capital	No. of Shares % of total issued cap. 40367250 100%

11.	Listed capital (exchanges wise) (as per company records):- BSE Limited	No. of Shares capital 40367250	% of total issued 100.00%
		No of Share	% of Total Issued Capital
12.	Held in dematerialized from in CDSL:	23754982	58.847%
13.	Held in dematerialized from in NSDL	16273868	40.315%
14.	Physical:	338400	0.838%
15.	Total no. of shares(12+13+14):	40367250	100.000%
16.	Reasons for differences, if any, between(10&11), (10&15),(11&15)	N.A	

17. Certifying the detail of changes in shares capital during the quarter under consideration as per table below:-

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members update (Yes/ No) if not update up to which date:	YES
19.	Reference of previous quarter with regard to excess dematerialized shares, if any:	N.A.
20.	Has the company resolved the matter mentioned in point 19 above in the current quarter? If not, reason, why:	N.A.

21. Mention the total no. of request, if any confirmed after 21 days and the totalno. of request pending beyond 21 days with reasons for delay:

Total No.ofdemat requests	**No.of requests**	**No.of shares**	**Reasons for delay**
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

PARIKH & COMPANY COMPANY SECRETARIES

22.	Name, telephone no. and fax no .of Compliance Officer of the company	Mrs. Bhavna Giamalani Company Secretary and compliance officer Fax: 0141- 3937502 Phone: 0141-3937501.
23.	Name, address, telephone and fax no., Reg. No of the auditor/ PCS	Practicing Company Secretary **M/S A. Parikh & Company,** **Company Secretaries** **UCN: P2025RJ105800** Office- Flat no-202, Alokik Orchid, D-159A, Savitri Path, Bapu Nagar, Jaipur-302015 Mob: +91-9887658618 Email id: parikhanshu26@gmail.com
24.	Appointment of common agency for share registry work:	Beetal Financial & Computer Services Pvt. Ltd., [CIN: U67120DL1993PTC052486] Beetal House, 3rd Floor, 99, Madangir, Behind. Local Shopping Centre, Nr. Dada, Harsukhdas Mandir, New Delhi-110062. Phone:011-29961281, 29961282Fax: 011-29961284
25.	Any other details that the auditor may like to provide (e .g. BIFR Companydelisting from S.E, Company changed its name, etc,)	N.A

For A. Parikh & Company
(UCN: P2025RJ105800)

Anshu Parikh
Company Secretary
FCS:9785
CP: 10686
UDIN : F009785H001884086

Date:15.10.2026
Place: Jaipur

RECONCILIATION OF SHARE CAPITAL AUDIT

Scrip code*	538890		
NSE Symbol*	NOTLISTED		
MSEI Symbol*	NOTLISTED		
ISIN*	INE227F01010		
Whether company has CIN	Yes		
CIN Number	L63040RJ1992PLC007111		
Name of the company*	M.K. EXIM (INDIA) LIMITED		
Registered office address			
Registered office address*	G-1/150, GARMENT ZONE, E.P.I.P., SITAPURA, TONK ROAD, JAIPUR		
Registered office state*	Rajasthan		
Registered office city*	Jaipur		
Registered office district*	JAIPUR		
Registered office pin code*	302022		
Registered office contact number*	ISD Code*	STD Code*	Number*
	91	141	3937501
Registered office fax		141	3937502
Registered office country*	INDIA		
Registered office website*	WWW.MKEXIM.COM		
Registered office email*	MKEXIM@GMAIL.COM		
Correspondence address			
Same as above	Yes		
Correspondence address*	G-1/150, GARMENT ZONE, E.P.I.P., SITAPURA, TONK ROAD, JAIPUR		
Correspondence state	Rajasthan		
Correspondence city	Jaipur		
Correspondence district	JAIPUR		
Correspondence pin code	302022		
Correspondence contact number	ISD Code	STD Code	Number
	91	141	3937501
Correspondence fax		141	3937502
Correspondence country	INDIA		
Correspondence email	MKEXIM@GMAIL.COM		
Reporting quarter*	30-09-2026		
Face value*	10		

Stock Exchange Details :	Name of Stock Exchange	Listed Capital	% Of total issued capital
	BSE Ltd	40367250	100

Name of stock exchanges where the company's securities are listed	National Stock Exchange of India Ltd(NSE)	0	0
	Metropolitan Stock Exchange of India Ltd(MSEI)	0	0
	Calcutta Stock Exchange of India Ltd(CSE)	0	0
Remarks			

Capital Details :		
	Number of shares	% Of total issued capital
Issued capital*	40367250	
Held in dematerialised form in CDSL*	23754982	58.85
Held in dematerialised form in NSDL*	16273868	40.31
Physical*	338400	0.84
Total no.of shares*	40367250	100
Total no. of Security holders as on end of the quarter*	12272	

BSE Ltd		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*	0	
Reasons for difference if any, Between issued capital and total number of shares*	0	
Reasons for difference if any, Between listed capital and total number of shares*	0	

National Stock Exchange of India Ltd(NSE)		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

Metropolitan Stock Exchange of India Ltd(MSEI)		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

Calcutta Stock Exchange of India Ltd(CSE)		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

Certifying the details of changes in share capital during the quarter under consideration as per Table below :	
Whether changes during the quarter*	No

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	NA
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	

Mention the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	0
Pending for more than 21 days*	0	0	0
Remarks			

Whether Compliance officer appointed		
Whether Compliance officer appointed	Yes	
Whether Qualified Company Secretary is Compliance Officer *	Yes	
Name of the compliance officer*	Bhavna Giamalani	
PAN of the compliance officer*	BNCPG4562K	
Date of Appointment*	11-04-2025	
Designation*	Company Secretary and Compliance Officer	
Membership Nos*	ACS	56103
Mobile no.*	1413937501	
Fax no.	141	3937502
E-mail id*	csmkexim@gmail.com	
Whether any change in Compliance Officer during the previous 2 quarters*	No	
Whether the previous Compliance Officer was Qualified Company Secretary *		

Details of Previous Compliance Officer	
Details of Previous Compliance Officer	No
Previous Compliance Officer Name	
PAN of the previous compliance officer*	
Membership Nos	
Reason for entering the same membership Nos.	
Date of Appointment	
Date of Cessation	

Certifying Auditor Details		
CA/CS/CMA*	Company secretary	
Name of certifying auditor*	MS. ANSHU PARIKH	
Date of issue of report*	15-10-2026	
Address*	FLAT NO. 202, ALOKIK ORCHID, D-159A, SAVITRI PATH, BAPU NAGAR	
City*	Jaipur	
Pincode*	302015	
Contact no.*	141-9887658618	
Fax no.	141-9887658618	
Email*	PARIKHANSHU26@GMAIL.COM	
Membership no.*	Fellow	9785
Firms registration number of audit firm		
Name of the firm*	A. PARIKH & COMPANY	
COP number*	10686	

Registrar and Share Transfer Agent Details	
Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI*	Yes
Name of RTA	BEETAL FINANCIAL & COMPUTER SERVICES PVT
SEBI registration no.	INR000000262
Address	BEETAL HOUSE, 3RD FLOOR, 99 MADANGIR, BEHIND LOCAL SHOPPING COMPLEX, NEAR DADA HARSHUKHDAS MANDIR, NEW DELHI
State	Delhi
City	New Delhi
Pincode	110062
Contact no.	011-29961281
Fax number of RTA	011-29961284
E-mail id*	BEETAL@BEETALFINANCIAL.COM
Website Address*	WWW.BEETALFINANCIAL.COM
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Remarks relating to Register and Share Transfer Agent	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	